
688121

Shanghai Supezet Engineering Technology Corp., Ltd.

268 3 6



4018 35 28 A02

2021 9 3

" " " "

" " 2021 9 6



<http://www.sse.com.cn>

" "

44%

36%

10%

5

5

20%

36

12

24

12

			73,952.67	120,510.95
	252,007.45		90.63%	89.77% 92.37%
2018	2019	2020		36,119.39
	70,134.08	188,324.10		
44.26%	52.25%	69.03%		

1,373.87	12,199.16	10,658.89	1.80%
7.49%	3.15%		
24,775.61	51,692.25	1,239.64	
32.38%	31.73%	0.37%	



24.27% 23.22% 19.25%

24.27% 23.69% 19.25%

2020

29,155.32

10.95%

83.60% 91.95%

85.28%

30,431.48

58,821.33

125,850.10

	57,561.55	118,708.50
244,966.47	39.68%	40.52% 46.99%

2021 7 27

" "

2021 2498

12

A 2021

375 202,666,667 1.00

41,559,709 2021 9 6 " "

" 688121"

2021 9 6

688121

202,666,667

50,666,667

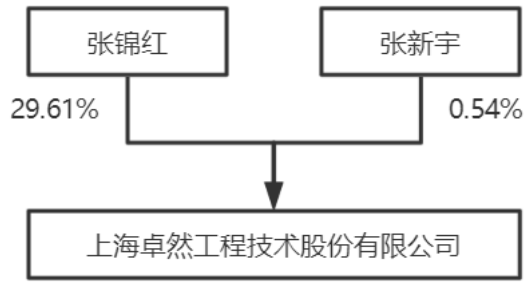
41,559,709

				161,106,958
				7,269,309
5,066,666			2,202,643	
				"
		" "		
"				"
	"			
1			24	
	12			
2				
				10%
		6		
				10%
		523		1,837,649
	7.03%			
4.23%				



	18.16		202,666,667	
36.80				
XYZH/2021SHAA20139		2019	2020	
				10,111.86
21,012.44	31,124.30		5,000	
	2.1.2			
"		10		
	5,000		10	
		1	"	

	Shanghai Supezet Engineering Technology Corp., Ltd.
	15,200.00
	2002 7 29
	2017 4 14
	268 3 6
	268 3 6
	" "
	C35
	200335
	021-68815818
	021-66650555
	www.supezet.com
	supezet@supezet.com
	021-68815818



1

7

3

1				2020	3	25	-2023	3	24
2				2020	3	25	-2023	3	24
3				2020	3	25	-2023	3	24
4				2020	3	25	-2023	3	24
5				2020	3	25	-2023	3	24
6				2020	3	25	-2023	3	24
7				2020	3	25	-2023	3	24

2

3

2

1

1				2020	3	25	-2023	3	24
2				2020	3	25	-2023	3	24
3				2020	3	25	-2023	3	24

3

6

1			2020	5	25	-2023	5	24
2			2020	5	25	-2023	5	24
3			2020	5	25	-2023	5	24
4			2020	5	25	-2023	5	24
5			2020	5	25	-2023	5	24
6			2020	5	25	-2023	5	24

1

1			6,000.0000	29.61	36
2			108.8000	0.54	36

4

		/
1		
2		
3		
4		

	/					
			%		%	
		6,000.0000	39.47	6000.0000	29.61	36
		2,000.0000	13.16	2000.0000	9.87	12
		740.0000	4.87	740.0000	3.65	12
		729.6000	4.80	729.6000	3.60	12

		720.0000	4.74	720.0000	3.55	12
		640.0000				

10

			%	
1		6,000.0000	29.61	36
2		2,000.0000	9.87	12
3		740.0000	3.65	12
4		729.6000	3.60	12
5		720.0000	3.55	12
6		640.0000	3.16	12
7		540.0000	2.66	12
8		512.0000	2.53	12
9		506.6666	2.50	12
10		480.0000	2.37	12
		12,868.2666	63.49	-

7,269,309

14.35%

1

10

5.00%

4,000

4,000

2,202,643

4.35%

39,999,996.88

24

2

1.5

5,066,666

10.00%

92,010,654.56

460,053.27

12

					%
1				1,930.50	12.87
2				4,429.50	29.53
3				1,741.50	11.61
4				1,606.50	10.71
5				931.50	6.21
6				1,174.50	7.83
7			/	1,053.00	7.02
8				1,329.75	8.865
9				803.25	5.355
				15,000.00	100.00

1

2

50,666,667

18.16 /

1.00

17.52

2020

7.58

2020

12

31

2.40

1.04 /

2020

920,106,672.72

2021

9

1

[2021]

XYZH/2021SHAA20272

"

5,066.6667

18.16

920,106,672.72

47,206,400.36

872,900,272.36

2021 9 1

8110201012701357246

16,187,187.79

856,713,084.57

5,066.6667

806,046,417.57

--	--	--

1		47,206,400.36
2		7,000,000.00
3		3,500,000.00
4		4,762,264.15
5		924,923.64
		63,393,588.15

856,713,084.57

43,636

A

7,269,309	14.35%	
65,601,399,000	5,077.51	
17,260,000	0.02631041%	
17,250,786	9,214	26,137,358
	26,137,358	0
9,214		

2019 12 31 2020 12 31 2018 12 31
2019 2020 2018

XYZH/2021SHAA20139

2021 1-6 2021 6 30

XYZH/2021SHAA20262

2021 1-6 187,490.55
366.97%
8,017.54 911.27%
2021
187,490.55 4000 / 3#140
/ 154,756.29 15
ADHO 21,893.82
2020 40,150.30
3#140 / 5 2020

1		10567000000411853
2		455981945827
3		8110201012701357246
4		



4018 35 28 A02
638 5

021-35082189
0755-82825569

		2011
	600919 A	603103
A	603203 A	600372
2011	300273 2014	000584
2019	300382	



			603203	
A	601899	A	600498	
A		600280	A	600844
	600426		000830	
000989		300382		

2

1 36

2 2

6 20 6

6 3

4 6 6

5 25%

6 25% 6

7

3 5%

1 12

2 90

1%

90 2%

3 6 6

4

1

1

2

3

4

5

2

5%

1

2

3

4

1

20

÷

2

1

2

3 1 2

4

5

6



5

3

3

120%

20

2%

8%

4



3

3

3

120%

20

20%

50%

5

3

3

120%

20

20%

50%

6

1

2



3

1

1

"



2

3

3

1

2

3

1

1

2

5

2

1

2

5



3

4

2

1

2

3

4

5

2

1

1

2

3

2

1

2

3

1

2



1

1

" "

2

12

3

2

1

" "

2

3

3 **5%**

1

"

"

2



3

4

1

" "

2

3

（本页无正文，为《上海卓然工程技术股份有限公司首次公开发行股票科创板上市公告书》之盖章页）

发行人：上海卓然工程技术股份有限公司

2021年9月3日



(本页正文) 为《上海点线工程技术股份有限公司

