

" " " "

2021 2498

2021 375

" "

A 50,666,667

2021 9 6 A

202,666,667 41,559,709

161,106,958

38

5,066,666 9

90,912,000 29 2021 9 1

95,978,666

47.36% 2022 9 6

" "

5%

" 1

12

2

90

1%

90

2%

3

6

6

4

5

12

| | | | % | | |
|----|--|-------------------|--------------|-------------------|----------|
| 10 | | 2,880,000 | 1.42 | 2,880,000 | 0 |
| 11 | | 2,880,000 | 1.42 | 2,880,000 | 0 |
| 12 | | 2,000,000 | 0.99 | 2,000,000 | 0 |
| 13 | | 1,920,000 | 0.95 | 1,920,000 | 0 |
| 14 | | 1,600,000 | 0.79 | 1,600,000 | 0 |
| 15 | | 1,600,000 | 0.79 | 1,600,000 | 0 |
| 16 | | 1,280,000 | 0.63 | 1,280,000 | 0 |
| 17 | | 1,216,000 | 0.60 | 1,216,000 | 0 |
| 18 | | 1,120,000 | 0.55 | 1,120,000 | 0 |
| 19 | | 1,000,000 | 0.49 | 1,000,000 | 0 |
| 20 | | 1,000,000 | 0.49 | 1,000,000 | 0 |
| 21 | | 800,000 | 0.39 | 800,000 | 0 |
| 22 | | 800,000 | 0.39 | 800,000 | 0 |
| 23 | | 800,000 | 0.39 | 800,000 | 0 |
| 24 | | 800,000 | 0.39 | 800,000 | 0 |
| 25 | | 800,000 | 0.39 | 800,000 | 0 |
| 26 | | 480,000 | 0.24 | 480,000 | 0 |
| 27 | | 480,000 | 0.24 | 480,000 | 0 |
| 28 | | 320,000 | 0.16 | 320,000 | 0 |
| 29 | | 320,000 | 0.16 | 320,000 | 0 |
| 30 | | 5,066,666 | 2.50 | 5,066,666 | 0 |
| | | 95,978,666 | 47.36 | 95,978,666 | 0 |

| | | | |
|---|--|-------------------|----|
| | | | |
| 1 | | 5,066,666 | 12 |
| 2 | | 90,912,000 | 12 |
| | | 95,978,666 | - |

(本页无正文,为《安信证券股份有限公司关于上海卓然工程技术股份有限公司首次公开发行股票并在科创板上市申请文件的核查意见》之盖章页)

保荐代表人签字: 许杲杲
许杲杲

郭青岳
郭青岳



2022年 8 月 27 日